

## Account Eligibility

You may be eligible to contribute to a Health Savings Account (HSA) if:

- You are enrolled in a High Deductible Health Plan (HDHP).
  - Single Coverage
  - Joint Coverage
- You have no other health coverage, except as permitted by law.
- You are not enrolled in a Flexible Spending Account or other Health Reimbursement Account.
- Your spouse, if applicable, is covered under the HDHP and is not enrolled in a Flexible Spending Account or other Health Reimbursement Account. (Even if your spouse is not covered under this Health Plan, you may still be eligible. Please consult your tax advisor for eligibility and the amount you may contribute to your HSA.)
- You are not enrolled in Medicare or Tri-care and have not received VA Benefits within the last 3 months.
- You cannot be claimed as a dependant on someone else's tax return.

If you cannot answer or are unsure of the answers to the above questions, we strongly urge you to check with your tax advisor regarding your eligibility and contribution limit. There are tax implications for ineligible contributions.

**I am an eligible individual as of the first day of \_\_\_\_\_.**

**My Contribution Limit for \_\_\_\_\_ is \$\_\_\_\_\_.**  
Year